

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN**

UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,

Plaintiff,

v.

TREASURE ENTERPRISE LLC,
PATRICIA ENRIGHT GRAY and LARRY
ALLEN HOLLEY

No. 17-cv-10963
Hon. Marianne O. Battani

Defendants,

and

KINGDOM ASSET MANAGEMENT LLC
and CARLEEN RENEE HOLLEY,

Relief Defendants.

_____ /

PROOF OF CLAIM

Please read the letter which accompanies this Proof of Claim. This Proof of Claim is for use in the above captioned case for purposes of asserting a claim against:

*Treasure Enterprises, LLC
Patricia E. Gray
Larry A. Holley
Kingdom Asset Management, LLC
Carleen Renee Holley*

(the "Receivership Defendants"). In providing information in or along with this Proof of Claim, please cover with a black marker any personal identifying information, such as social security numbers and bank account numbers.

If you are owed money by more than one of the Receivership Defendants or have more than one claim against the same Receivership Defendant, then please fill out a separate Proof of Claim for each.

1. What is your contact information?

Name: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email address: _____

2. Which Receivership Defendant owes you money and what for [examples include goods sold, money loaned, investment made, services performed etc.]?

Receivership Defendant Name

Reason money is owed

3. If you were an investor with one of the Receivership Defendants, on what dates did you make an investment and in what amounts?

Date

Amount

Receivership Defendant
you invested with

4. If you were an investor with one of the Receivership Defendants, did you receive any payments back? If so, how much and on what dates (please attach a separate piece of paper if you need more room).

Date

Amount repaid

5. How much do you claim you were owed as of March 28, 2017 (the date the Receiver was appointed), after giving credit for any amounts received toward the debt?

6. If you were an investor, describe how you were introduced to the investment and what was provided to you in writing before you invested.

7. If your claim includes interest or other charges, in addition to the principal amount of the claim, attach a statement that identifies the applicable interest rate and itemizes the interest and charges accrued, or explain below.

8. If your claim is based on written documents, such as a promissory note, mortgage on real estate, letters, emails, etc., attach a copy of the written documents and describe any property which secures the amount owed, along with an estimate of the value of the property and the property's address.

9. If you received any statements of interest or of your account balance from any of the Receivership Defendants, please attach copies of the statements received.

10. Please provide any other information that may be helpful to the Receiver.

DO NOT SEND ORIGINAL DOCUMENTS. PLEASE ONLY SEND COPIES.

I declare under penalty of perjury that the information provided in this Proof of Claim is true and correct to the best of my knowledge, information and reasonable belief.

Executed this ____ day of _____, 2017

Signature: _____
Name: _____
Title: _____
Company: _____

Return this Proof of Claim and all attachments to:

Russ Long
O’Keefe and Associates Consulting, LLC
2 Lone Pine Road
Bloomfield Hills, MI 48304

Or by email to rlong@okeefellc.com

**YOU MUST RETURN THIS PROOF OF CLAIM FORM
NOT LATER THAN DECEMBER 15, 2017 OR YOUR
CLAIM MAY NOT BE CONSIDERED FOR PAYMENT**