

October 20, 2017

PLEASE READ THIS LETTER CAREFULLY

**NOTIFICATION REGARDING THE NECESSITY FOR THE
FILING OF A PROOF OF CLAIM**

Re: Treasure Enterprises, LLC, Patricia Enright Gray, Larry Allen Holley, Kingdom Asset Management and Carleen Renee Holley (the "Receivership Defendants")

Dear Sir/Madam:

As you may know, on March 28, 2017 (the "Receivership Date"), the United States Securities and Exchange Commission filed a lawsuit in the United States District Court for the Eastern District of Michigan (the "Court"), captioned *United States Securities and Exchange Commission v. Treasure Enterprise, LLC et al.* [Case No. 17-10963] (the "Receivership Proceedings") against the above named Receivership Defendants alleging, among other things, that the Receivership Defendants engaged in securities violations related to investments offered by them.

In connection with the Receivership Proceedings, the Court appointed O'Keefe and Associates Consulting, LLC and Patrick O'Keefe (the "Receiver"), as the receiver for the estates of the Receivership Defendants to, among other things, liquidate the assets of the Receivership Defendants and provide a return of money to the creditors of the Receivership Defendants. On October 6, 2017, the Court entered the *Order Granting Motion of Receiver to Establish Claims Procedure* [Docket No. 75], a copy of which is enclosed herewith, establishing procedures for creditors to assert claims against the Receivership Defendants in the Receivership Proceedings.

You have been identified as someone who may be owed money by one or more of the Receivership Defendants.

To ensure payment of the amount owed to you, you are REQUIRED to fill out and sign the enclosed Proof of Claim and deliver the Proof of Claim, along with all documentation supporting your asserted Proof of Claim, such that it is received by the Receiver on or before DECEMBER 15, 2017 (the "Claims Bar Date"). Proofs of Claim must be submitted to:

Russell D. Long
O'Keefe and Associates Consulting, LLC
2 Lone Pine Road
Bloomfield Hills, MI 48304

All Proofs of Claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Proofs of Claim must be written in English and be denominated in United States currency.

In order to share in the distribution from the Receivership Estates, you must timely submit your Proof of Claim on or before the Claims Bar Date.

The Receiver reserves the right to dispute and/or assert offsets and/or defenses against any Proof of Claim and nothing contained herein will preclude the Receiver from objecting to any Proof of Claim, on any grounds.

If you have any questions related to this letter or the Receivership Proceedings generally, please contact Russell D. Long of O'Keefe and Associates Consulting, LLC, at 248-566-5022, between the hours of 9:00 a.m. and 5:00 p.m. EST, Monday through Friday or by email to rlong@okeefellc.com.

The Receiver does not yet know how much money you will receive from the Receivership Proceedings. Distributions to creditors are dependent upon a variety of factors, including the dollar amount of the claims asserted, and the amount of assets recovered and liquidated for the benefit of all creditors, in these Receivership Proceedings. As far as timing, the Receiver does not believe it will be in a position to commence making payments to creditors until sometime in 2018. Please be patient as we undertake our duties. Thank you.

Very truly yours,

O'KEEFE AND ASSOCIATES CONSULTING, LLC

Patrick O'Keefe