

August 18, 2017

Re: Treasure Enterprise, LLC, Patricia Enright Gray, Larry Allen Holley, Kingdom Asset Management, LLC and Carleen Renee Holley (the "Defendants")

Dear Investor,

My name is Patrick O'Keefe and I and my firm, O'Keefe and Associates Consulting, LLC ("O'Keefe") have been appointed as the receiver ("Receiver") over the assets of the above named Defendants. As you may know, the United States Securities and Exchange Commission filed a lawsuit against the Defendants on March 28, 2017. The suit was filed because the SEC has alleged that the Defendants were unlawfully engaged in selling investments to individuals such as you. The Court granted the SEC's request for the appointment of a receiver.

As Receiver, O'Keefe has taken control of the various properties owned or leased by the Defendants, is collecting the rents, is maintaining the properties and has hired a real estate broker to list and sell the various properties. From the net proceeds of the receivership, the Receiver will be making distributions to the investors. I know you have many questions; hopefully, the below will help you understand what to expect and how to obtain further information.

How can I confirm that you have the correct information as to how much I am owed? The Receiver will be filing with the Court a motion to establish a claims procedure ("Claims Motion"). Once the Claims Motion is ruled upon, you will receive a claim form, with instructions on how to fill it out and what to attach ("Proof of Claim"). The Receiver will review your Proof of Claim and compare it to the information he has obtained from the Defendants' records. If there is a discrepancy, the Receiver will work with you to resolve the differences.

What types of communications should I expect to receive? Besides the Claims Motion and the Proof of Claim, you will receive, from time to time, other pleadings filed with the Court. If action is needed to be taken by you with respect to these other pleadings, you will be notified on the first page of what you receive.

How can I confirm that you have my correct contact information? You received this letter, based on the address the Receiver found for you in the Defendants' records. The Proof of Claim will ask you to confirm your current address and other contact information. If there are

changes, you can note them in the Proof of Claim. In addition, the Receiver has set up a web site, treasurereceiver.com. On that web site, there is a form that you can fill out, to provide your correct name, address, phone number and email address. The Receiver encourages you to visit the site and fill out the form. If you are not comfortable with computers, you can send a letter to the Receiver, notifying the Receiver of your contact information, if it is different than the address on this letter. The Receiver's address is:

O'Keefe and Associates Consulting, LLC
Attn: Russ Long
2 Lone Pine Road
Bloomfield Hills, MI 48304

When should I expect a payment from the Receiver? The Receiver has only begun the process of selling the various properties. These sales could take a year or more to complete. As a result, you may not receive a payment for many months.

How can I receive the best updates? The Receiver will be updating the treasurereceiver.com web site with new information, as it becomes available. Feel free to visit the web site to review the updates.

If I want to speak to a person in the Receiver's office, who should I contact? Please call or email Russ Long. His email is rlong@okeeffellc.com. His phone number is 248-566-5022.

We will do our very best to make distributions as soon as we are able. Thank you for your patience.

O'Keefe and Associates Consulting, LLC

Patrick M. O'Keefe