

March 14, 2018

**Re: Treasure Enterprises, LLC, Patricia Enright Gray, Larry Allen Holley, Kingdom Asset Management and Carleen Renee Holley (the "Receivership Defendants")**

Dear Sir/Madam:

This letter is to confirm receipt of your completed proof of claim form in the case of *United States Securities and Exchange Commission v. Treasure Enterprise LLC, Patricia Enright Gray, and Larry Allen Holley, 12-cv-10963*.

In connection with the Receivership Proceedings, the Court appointed O'Keefe and Associates Consulting, LLC and Patrick O'Keefe (the "Receiver"), as the receiver for the estates of the Receivership Defendants to, among other things, liquidate the assets of the Receivership Defendants and provide a return of money to the creditors of the Receivership Defendants.

The Receiver does not yet know how much money you will receive from the Receivership Proceedings. Distributions to creditors are dependent upon a variety of factors, including the dollar amount of the claims asserted, and the amount of assets recovered and liquidated for the benefit of all creditors, in these Receivership Proceedings. The Receiver is diligently working to liquidate assets but will not be permitted to make distributions until all creditors have been contacted. **If you know a creditor please have them contact our office as soon as possible at 248-566-5022.**

If you have any questions related to this letter or the Receivership Proceedings, please contact Russell D. Long of O'Keefe and Associates Consulting, LLC, at 248-566-5022, between the hours of 9:00 a.m. and 5:00 p.m. EST, Monday through Friday or by email to [rlong@okeefellc.com](mailto:rlong@okeefellc.com). You can also find updates on our website [www.treasurereceiver.com](http://www.treasurereceiver.com).

Please be patient as we undertake our duties.

Very truly yours,

**O'KEEFE AND ASSOCIATES CONSULTING, LLC**

Patrick O'Keefe